

ACCOUNTING & FINANCE SOLUTIONS

Scale your operations with confidence. We partner with accounting and finance leaders across industries to increase efficiency without adding overhead. Our highly trained Virtual Assistants integrate seamlessly into your workflows to support essential functions—including general bookkeeping, financial reporting, data analysis, reconciliations, billing coordination, stakeholder communications and more—empowering your team to stay focused on accuracy, oversight, and strategic growth.

**SMART,
SCALABLE VIRTUAL
STAFFING**

WHY STAFFOLIO?

We provide high-caliber virtual staffing solutions designed to streamline your operations and reduce overhead. We offer total transparency—no hidden fees, no startup costs, and no long-term contracts. Our rigorously vetted professionals integrate seamlessly into your team, delivering the reliability and efficiency you need to scale your business with confidence.

SKILLSETS & PRACTICE AREAS



Operational Accounting

- AP & AR Management
- Bank & Credit Card Reconciliation
- Expense Tracking
- General Ledger Maintenance



Financial Reporting & Analysis

- Month-End Close Support
- Financial Statement Prep
- Budget vs. Actual Analysis
- Cash Flow Forecasting



Tax, Payroll & Compliance

- Payroll Administration
- Tax Preparation Support
- Audit Assistance
- Software Setup & Migration

SOFTWARE & SYSTEMS EXPERTISE



CLIENT SPOTLIGHT & TESTIMONIALS



"Beyond the impressive efficiency, the drastic cost savings in hiring through Staffolio have empowered us to reallocate funds strategically, making a positive impact on our overall budget. Working with Staffolio is not just about outsourcing; it's about gaining a trusted extension of our team. The impact has been tangible, and we highly recommend their services."

- Michael Whiteside, CEO of MIFAB

How We Operate as a Business Partner

Staffolio places skilled VAs directly into key roles within your existing team, providing ongoing support and dedicated talent to help your business operate efficiently and scale successfully.

Business Operations & Functions



Marketing



Administrative



Finance



Accounting



Customer Service



Sales



Real Estate



And more

Source Talent



Source skilled VAs for core business functions

Embed Talent



Place VAs in key business roles directly into your existing teams

Manage Talent



Oversee VAs and ensure consistency across teams

Continued Engagement and Support

Staffolio provides ongoing support and development through quality assurance, continuous training, performance reviews, and recognition to ensure every VA continues to grow and deliver long-term value.

Quality Assurance

- Dedicated Client Success Partner
- QC calls with VAs
- QC calls with Client

Ongoing Development

- Feedback
- Coaching
- Training Courses & Sessions

Rewards & Recognition

- Promotions
- Salary Increases & Bonuses
- Awards & Incentives

Performance Reviews

- Formal Evaluations every 6 months
- Client and Staffolio collaboration
- Clear expectations

